



## Market News

The broader indices remained under pressure in the third consecutive week and also underperformed the main indices amid mixed Q3 earnings so far, persistent FII selling.

This week, BSE Sensex shed 428.87 points or 0.55 percent to end at 76,190.46, while the Nifty50 index fell 111 points or 0.47 percent to close at 23,092.20.

Among sectors, Nifty Realty index declined 9 percent, Nifty Energy index down 4 percent, Nifty Media and Oil & Gas down 4.5 percent each. However, Nifty Information Technology index added 3.5 percent and Nifty FMCG index added 0.5 percent.

Foreign Institutional Investors (FIIs) remained net sellers during the week, as they offloaded equities worth Rs 22,504.08 crore, while Domestic Institutional Investors (DII) bought equities worth Rs 17,577.36 crore.

KFin Technologies on January 23 reported a 35 percent year-on-year surge in profit after tax to Rs 90.18 crore for three months ended December 2024.

The company had posted a profit after tax (PAT) of Rs 66.83 crore in the year-ago period, KFin Technologies said in a statement.

Revenue from operations stood at Rs 290 crore in the October-December quarter of the current financial year (FY25), a surge of 32.6 percent from Rs 218.72 crore in the year-ago period.

"Our focus on consistent growth and profitability has led to yet another quarter of resilient performance, aided by new client wins internationally and domestically, across our diversified business segments," Sreekanth Nadella, Managing Director and CEO, KFin Technologies, said.

Granules India shares fell nearly 4 percent on Friday, January 24, following the announcement of its weak Q3 FY25 earnings. It registered a 6.4 percent year-on-year fall in net profit to Rs 118 crore. The shares later recovered some losses and closed at Rs 582.35. This marks a fall of nearly 3 percent in share price from the previous day's closing level.

# Results & Corporate Action

 MARKET-HUB



## Result Calendar

DATE :- 28-01-25

**COMPANY NAME :**

CIPLA,JSWENERGY,M&MFIN,BAJAJ-AUTO,TVSMOTOR,CGPOWER,IOC,EXIDEIND ,SBICARD,COLPAL,MGL,BOSCHLTD GMRAIRPORT,BHEL

DATE :- 29-01-25

**COMPANY NAME:**

CAMS,SRF,JSL,INDIANB,AMBUJACEM,KPITTECH, MARUTI,VOLTAS,BAJFINANCE,TATAMOTORS

DATE :- 30-01-25

**COMPANY NAME:**

ADANIEN,MAXHEALTH,COROMANDEL, CONCOR,BIOCON,POLICYBZR,BAJAJFINSV,DABUR, SHREECEM,NAVINFLUOR,BANKBARODA,KALYANKJIL, ADANI PORTS,BEL,GAIL,TATA CONSUM,PRESTIGE, LALPATHLAB,JINDALSTEL,ASTRAL,LT

DATE :- 31-01-25

**COMPANY NAME:**

CHOLAFIN,SUNPHARMA,BANDHANBNK,POONAWALLA CUB,LICHSGFIN,ONGC,MARICO,INDUSINDBK,NESTLEIND

 MARKET-HUB

## Corporate Action

Corporate Action	Company	Type & Percentage	Record Date	Ex-Date
Dividend	<u>Mangalam Ind</u>	Final 0.01	28/01/2025	28/01/2025
Dividend	<u>BPCL</u>	Final 5.00	29/01/2025	29/01/2025
Dividend	<u>MPS</u>	Final 33.00	29/01/2025	29/01/2025
Dividend	<u>Siemens</u>	Final 12.00	30/01/2025	30/01/2025
Dividend	<u>COFORGE LTD.</u>	Final 19.00	30/01/2025	30/01/2025
Dividend	<u>HUDCO</u>	Final 2.05	30/01/2025	30/01/2025
Dividend	<u>Accelya</u>	Final 50.00	30/01/2025	30/01/2025
Dividend	<u>Persistent</u>	Final 20.00	31/01/2025	31/01/2025
Dividend	<u>Emerald Finance</u>	Final 0.06	31/01/2025	31/01/2025



## Result Calendar

DATE :-27-01-25

**COMPANY NAME :**

IGL, IOC,PETRONET,FEDERALBNK,ACC,CANBK,ATGL,PEL,COALINDIA UNIONBANK ,TATASTEEL

 MARKET-HUB

## Corporate Action

Corporate Action	Company	Type & Percentage	Record Date	Ex-Date
Dividend	<u>Mangalam Ind</u>	Final 0.01	28/01/2025	28/01/2025
Dividend	<u>BPCL</u>	Final 5.00	29/01/2025	29/01/2025
Dividend	<u>MPS</u>	Final 33.00	29/01/2025	29/01/2025
Dividend	<u>Siemens</u>	Final 12.00	30/01/2025	30/01/2025
Dividend	<u>COFORGE LTD.</u>	Final 19.00	30/01/2025	30/01/2025
Dividend	<u>HUDCO</u>	Final 2.05	30/01/2025	30/01/2025
Dividend	<u>Accelya</u>	Final 50.00	30/01/2025	30/01/2025
Dividend	<u>Persistent</u>	Final 20.00	31/01/2025	31/01/2025
Dividend	<u>Emerald Finance</u>	Final 0.06	31/01/2025	31/01/2025

**Nifty Fut in Last Week:-**

As we saw the Price Movement in Nifty fut in last week that In Upside is 23460.65 and in Downside 23020.00.



NIFTY WEEKLY CHART



BANKNIFTY WEEKLY CHART

**Nifty Fut in Upcoming Week:-**

Nifty down side 22600 is strong support up side 23500 is resistance.

**Bank Nifty fut in Upcoming week:-**

Bank Nifty down side 47400 is strong support up side 50200 is resistance.

**Recommendation for next week**

Serial No.	Stock Name Cash segment	Above Below / Add HOLD	CMP as on 25.01.2025	Trail SL	Buy Stop loss	Sell Stop loss	Target
1	MINDACORP(BUY)	ABOVE 584	568		550		622
2	MANAPPURAM(BUY)	HOLD 195	197		186		225
3	UNITEDTEA(BUY)	HOLD 519 MORE ADD 508- 460	490		390		1000



# Commodity Market

**NATURAL GAS CMP (341):-** Investors can buy in deep with sl 305 up side target 360 to 375 possibility.



**CRUDEOIL CMP (6428):-** buy in deep with sl 5850 up side target 7150 possibility.



**SILVER CMP (91658):-** Down side 87000 is support up side 95500 is resistance.



**GOLD CMP (80002):-** up side 82400 is strong resistance down side 76400 is support.



## Learn and Earn

### ### 1. Long Buildup

A long buildup occurs when traders create new long positions, expecting prices to rise in the future. This is usually observed when the price of an asset increases along with an increase in open interest (OI), indicating fresh buying activity.

- Price Movement: Rising

Open Interest: Increasing

Interpretation: Indicates bullish sentiment and confidence in further price appreciation.

### ### 2. Short Buildup

A short buildup happens when traders initiate new short positions, anticipating that prices will decline. This is evident when the price of an asset decreases, and open interest rises, showing increased selling activity.

- Price Movement: Falling

- Open Interest: Increasing

- Interpretation: Suggests bearish sentiment and an expectation of further price drops.

### ### 3. Short Covering

Short covering refers to the closing of short positions by traders. This involves buying back the asset that was sold short. When significant short covering occurs, it can drive prices higher, especially in a rapid manner, as traders rush to exit their short positions.

Price Movement: Rising

Open Interest: Decreasing

Interpretation: Indicates a reduction in bearish positions, which can lead to a temporary or sharp price recovery.

#### 4. Long Unwinding

Long unwinding\*\* takes place when traders exit their existing long positions. This is typically done when they believe prices may no longer rise or may start to fall. It results in selling pressure and a decrease in open interest.

Price Movement: Falling

- Open Interest: Decreasing

- Interpretation: Reflects a reduction in bullish sentiment and selling pressure in the market.

#### ### Summary Table:

| Term | Price Movement | Open Interest | Sentiment | Explanation

**Long buildup** | Rising, increasing | Bullish | Traders create new long positions, expecting price rises. |

| **Short buildup** | Falling | Increasing | Bearish | | Traders initiate new short positions, expecting price falls. |

| **Short covering** | Rising | Decreasing | Bullish (temporary) | Traders' close short positions, often leading to a price recovery. |

| **Long unwinding** | Falling | Decreasing | Bearish | Traders close long positions, exerting selling pressure. |

Understanding these terms helps in interpreting market behavior and identifying potential trading opportunities.

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